

Page One



DOCUMENTS	CURRENTLY HAVE	NEED TO OBTAIN	COMPLETED
Birth Certificate(s) /Adoption Papers Marriage License Divorce Papers Social Security Card(s) Passport/Green Card Naturalization Documents Vehicle Registration/Ownership Papers Will Living Trust Mortgage or Real Estate Deeds of Trust Stocks/Bonds			
IMPORTANT RECORDS	CURRENTLY HAVE	NEED TO OBTAIN	COMPLETED
Dental Records Child Identity Cards Hair Samples from Family Members Home Inventory List including Photos and Videos Professional Appraisals of Personal Property eg: Jewelry, Artwork, Collectables Contents of your Wallet Reward Accounts (e.g. Frequent Flyer Programs, Hotels etc.,)			
INSURANCE	CURRENTLY HAVE	NEED TO OBTAIN	COMPLETED
Property Insurance Rental Insurance Auto Insurance Medical Insurance Life Insurance			



Page Two



TAX STATEMENTS	CURRENTLY HAVE	NEED TO OBTAIN	COMPLETED
Previous Year's Tax Returns Property Tax Statement			
MILITARY	CURRENTLY HAVE	NEED TO OBTAIN	COMPLETED
Current Military ID Military Discharge DD 214			
FAMILY HISTORY DOCUMENTS	CURRENTLY HAVE	NEED TO OBTAIN	COMPLETED
Genealogy Pictures Videos			
OTHER DOCUMENTS	CURRENTLY HAVE	NEED TO OBTAIN	COMPLETED